

UNION Versicherungsdienst GmbH

Customer information on initial business contact

About us

UNION Versicherungsdienst GmbH is the competent and reliable partner for the facilities and employees of the PARITÄTISCHE [German Parity Welfare Organization] in all aspects of insurance solutions. UNION mediates high-quality and reasonably priced insurance and old age provision products on behalf of its associate, the German Parity Welfare Organization.

UNION as specialized insurance broker is independent of any bank or insurance providers, and acts solely in the interest of its clients. For further information about UNION Versicherungsdienst please visit our website at: <http://www.union-paritaet.de>

In compliance with a recent revision of the Law of Insurance Mediation we are required to provide potential new clients with the following information on initial business contact:

1. In accordance with Section 11a German Industrial Code [Gewerbeordnung] UNION Versicherungsdienst GmbH is registered as insurance broker in the German intermediary register under no. D-SOXI-5D28Y-34.
2. For further information on the insurance brokers listed in the intermediary register please visit the website of the Intermediary Register at <http://www.vermittlerregister.info> or contact the Deutscher Industrie- und Handelskammertag (DIHK) e.V. [Association of German Chambers of Industry and Commerce], Breite Strasse 29 in 10178 Berlin. Tel: +49 (0)-180-600 585-0 (20 ct per call from the German landline network; calls from the German mobile phone network will not exceed 60 ct per call).
3. The following Arbitration Board can be contacted for extrajudicial settlement of disputes:

Versicherungsombudsman e. V.
Postfach 080632, 10006 Berlin
www.versicherungsombudsman.de

Ombudsman Private Kranken- und
Pflegeversicherung
Kronenstraße 13, 10117 Berlin
www.pkv-ombudsman.de

We are strongly committed to resolve any dispute arising out of or in connection with our contractual relationship amicably. We do not take part in extrajudicial settlement of disputes before the above-mentioned Arbitration Boards/Conciliation Boards for consumers.

The UNION Versicherungsdienst GmbH attaches utmost importance to the protection of the privacy of its customers and with the processing of personal data it strictly complies with the data protection regulation. As an annex to customer information for initial contacts with our company, please find the data protection declaration of the UNION Versicherungsdienst GmbH and the information in accordance with art. 13 and 14 GDPR attached.

UNION Versicherungsdienst GmbH is an organization of the Ecclesia Group, which has its headquarters in Detmold. The Group is one the major insurance brokerages in Germany with approx. 1,550 employees (<http://www.ecclesia-gruppe.de>). The Ecclesia Group operates own companies in Austria, Switzerland, Italy, Belgium, the Netherlands and Turkey and it maintains a global presence via the broker alliance JLT International Network.

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Data Privacy Statement and Information in accordance with Articles 13 and 14 of the GDPR

General

We attach great importance to your privacy and strictly adhere to data protection regulations when processing data.

Please also forward this information to the current and future authorised representatives and possible co-insured persons.

Name and contact details of the responsible party

UNION Versicherungsdienst GmbH
Klingenbergstraße 4
32758 Detmold
Telephone +49 (0) 5231 603-0
Telefax +49 (0) 5231 603-197
Email info@union-paritaet.de

Contact details of the data protection officer

UNION Versicherungsdienst GmbH
Data protection officer
Klingenbergstraße 4
32758 Detmold
Telephone +49 (0) 5231 603-6129
Telefax +49 (0) 5231 603-606129
Email dsb@union-paritaet.de

Purposes for the processing of personal data, as well as the legal basis for the processing

We only process your data for the purpose of fulfilling our brokering services. In particular, this includes the provision of insurance services and the associated coverage inquiries, contract conclusions, contract management and the processing of damage claims. The legal basis for the processing of data is art. 6 para. 1 lit. b of the GDPR.

If we have not collected your personal data directly from you (for example, in conjunction with the processing of damage claims), then the legal basis for the data processing shall result from art. 6 para. 1 lit. f of the GDPR, or from the legitimate interests of us or of third parties. Legitimate interest is in regard to efficiently supporting our customer in conjunction with a damage case and all associated matters relating to insurance law. Without the processing of this data, damage cases cannot be settled, or can only be done so with difficulty.

In the event of special categories of personal data being processed, this shall exclusively take place with your explicit consent. The legal basis for this processing results from art. 9 para. 2 lit. a of the GDPR.

Categories of personal data that are processed

Personal data is all information which relates to an identified or identifiable natural person.

Various categories of personal data are processed for the fulfilment of our brokering services. Examples of these include name, address, bank details, communication data, insurance contract numbers, etc.

Special categories of personal data shall only be processed with your consent. Among other things, this involves health-related data.

Recipients of your personal data

Your personal data shall only be passed on to third parties with your consent or if there is a legal justification for consent. In addition, our employees are obligated to confidentiality and compliance with the provisions of data protection legislation.

Transmission of your personal data to state institutions and authorities who are entitled to receive such information shall only take place within the framework of the relevant legislation, or if we are obligated to do so due to an official or judicial decision.

Particularly within the framework of coverage inquiries, contract conclusions, contract management and the processing of benefit and damage cases, it may be necessary to transmit your data to other locations or receive data from these locations. This involves:

- Insurance companies
- Reinsurance companies
- Insurance intermediaries
- Technical service providers
- Social insurance agencies
- Financial services institutions
- Lawyers
- Expert witnesses

For the technical processing of brokering services, we have commissioned Ecclesia Holding GmbH to process your personal data on our behalf within the framework of an order processing contract.

Your security

We take technical and organisational measures to protect your data against unauthorised access, loss, manipulation and destruction. Our

security measures are constantly being updated in accordance with technological development.

Storage duration

Your personal data is stored for the fulfilment of our brokering services and the associated legal obligations. Provided that your personal data is no longer necessary for this purpose, it will be automatically deleted.

Our brokering services and their associated legal obligations include, in particular, the retention of documents and information within the framework of the statutory retention periods (up to ten years), as well as evidence of proper guidance and contractual performance (according to the statutory limitation periods up to 30 years).

Rights of the persons affected

You have a right to access information about your stored personal data at any time. According to articles 16 to 20 of the GDPR, you also have the right to the correction of inaccurate data, the right to the deletion of your personal data, the right to restrict the processing of your personal data, as well as the right to data portability.

Right to revoke consent

You have the right to revoke your given consent at any time. This revocation shall apply with immediate future effect. The lawfulness of any processing carried out until the moment of revocation on the basis of consent shall not be affected by the revocation.

Right to complain

If you are of the opinion that the processing of your personal data constitutes a violation of the GDPR, then you have the right to lodge a complaint with a supervisory authority.

Provision of your personal data

Without processing your personal data, it is not possible for us to fulfil our brokering services. This is why it is necessary to disclose your personal data.

In specific cases, for example in the event of damages, this may involve voluntary information. Where this is the case, we shall make you aware accordingly. The personal data provided by you is processed solely for the purposes communicated.

Sources from which your personal data originates

If we have not collected your personal data directly from you, this data originates from the following sources:

- Communication with our customers
- Insurance companies
- Reinsurance companies
- Insurance intermediaries
- Social insurance agencies
- Lawyers
- Expert witnesses

Questions, suggestions, complaints

If you have additional questions about the data protection information and the processing of your personal data, you can contact us or our data protection officer directly using the contact details specified above.